Energizing CDI Prevention Efforts Workshop

Co-Presented by
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Jill Hanson (WHA)







Welcome and Introductions

Share which hospital you are from and it's bed size







Workshop Objectives

- Hospitals will evaluate their current facility CDI prevention program using the NHSN Targeted Assessment for Prevention (TAP) Report and Tool
- Participating hospitals will identify five areas of CDI improvement to target within their organization
- Hospitals will develop a plan based on CDI prevention best practices to address their targeted improvement





Hospital-Specific Folder

- Hospital Specific TAP Report
- TAP Cheat Sheet
- TAP Assessment Tool
- Intervention Decision Matrix
- CDI Resource Guide
- PDSA Sheet (blank template)
- PDSA Sheet with CDI Example
- 2016 CDI Areas of Improvement Form
- To-Do List







Workshop Agenda

| Торіс | Presenter | Time |
|---|------------|---------------------|
| Welcome and Introductions | DeAnn/Jill | 8:00 – 8:30 am |
| CDI Targeted Assessment for Prevention (TAP) Tool | DeAnn/Jill | 8:50 – 9:50 am |
| Break | | 9:50 – 10:00 am |
| Tap Tool – Learn All, Share All | All | 10:00 am – 11:40 pm |
| Hospital TAP Report | DeAnn | 11:40 – 12:00 pm |
| Lunch – On Your Own | | 12:00 – 1:15 pm |
| Energizing Your CDI Prevention Efforts | DeAnn/Jill | 1:15 – 2:45 pm |
| Area of Improvement Report Out | All | 2:45 – 3:25 pm |
| Wrap-Up and Evaluation | DeAnn/Jill | 3:25 – 3:45 pm |





CDI Targeted Assessment for Prevention (TAP) Tool





TAP Tool Overview

- History of the tool
- Purpose of the tool
- Accessing the electronic version







Accessing the TAP Assessment Tool

http://www.whaqualitycenter.org/PartnersforPatients/C
 DIFF.aspx → Click on Fillable TAP Response form on the left side CDI workshop section

<u>https://www.lsqin.org/initiatives/hai/wisconsin-cdiworkshop/</u> → Click on Fillable TAP Response Form

Now you have until 9:50 a.m. to work on this assessment tool.







Break

9:50 – 10:00 a.m.







TAP Tool — Learn All, Share All

- Capture best practices/barriers of the group
- CDI Resource Guide







Hospital TAP Report

 Overview of how to run and utilize your TAP Report from NHSN







Lunch

12:00 to 1:15 p.m.







Energizing Your CDI Prevention Efforts





Brainstorming Your Focus Areas

Brainstorming Instructions

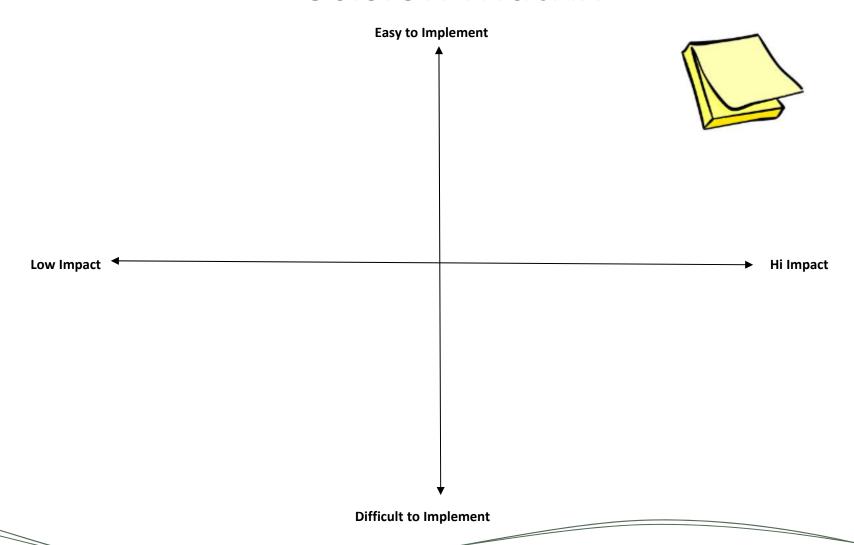
- For each identified category, generate ideas as a team and record each idea on a separate post-it note.
- Sort post-it notes with similar strategies/suggestions.
- Draw a matrix on a white board or a flip chart easel.
- Use the matrix to assess the feasibility of the post-it notes.
- Alternately, you could evaluate other factors such as High Cost-Low Cost.
- A separate decision matrix would be completed for each identified category.







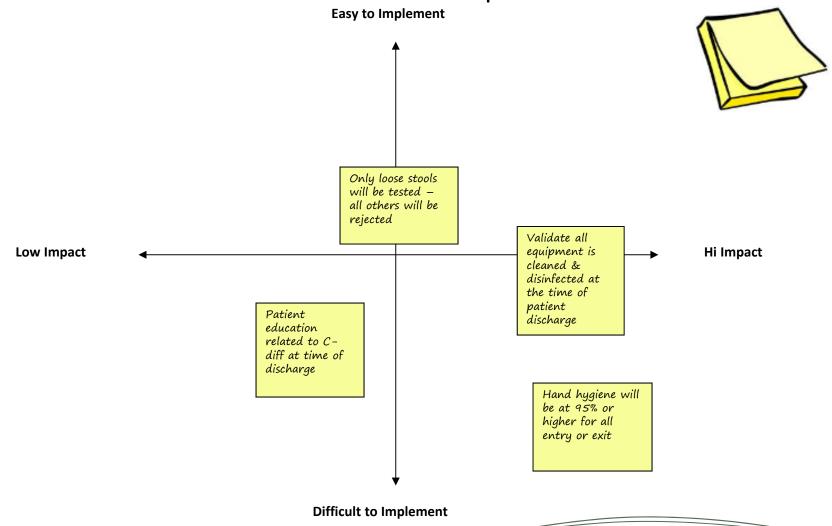
Decision Matrix







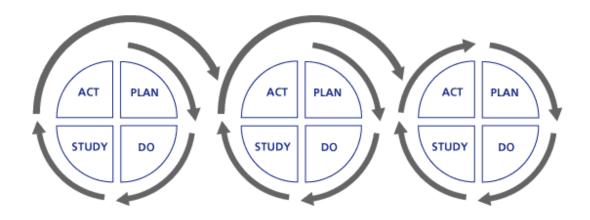
Decision Matrix – CDI Example







What change can we make that will result in improvement?

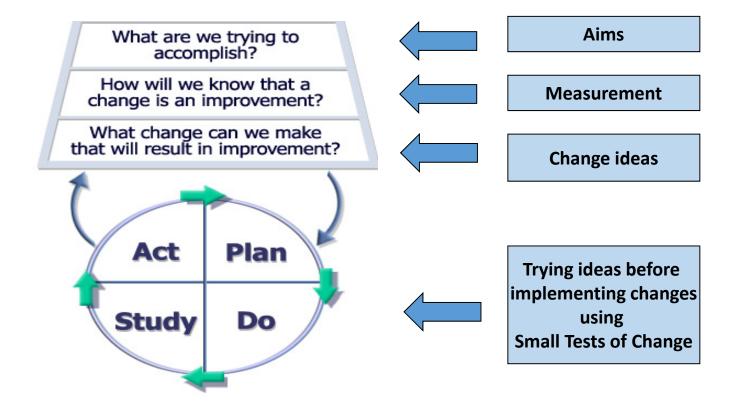








Model for Improvement







Reasons to Test Changes

- Increase belief that the change will result in improvement
- Decide whether the proposed change will work on the unit
- Evaluate how much improvement can be expected from the change
- Minimize resistance upon implementation
- Decide which of several proposed changes will lead to the desired improvement







PDSA Exercise







Simulation to Learning PD<u>S</u>A <u>S</u>tudying Data

At your tables choose a person for each role:

- 1. Master clinician
- 2. Documenter
- 3.A timekeeper
- 4. An accuracy score inspector







Goal: Put Sam back together as efficiently and accurately as possible

On your PDSA Sheet identify one theory and one prediction:

Example:

| PDSA Cycle # | Theory/Approach | Time Prediction | Errors/Defects |
|--------------|------------------|-----------------|----------------|
| 1 | Start with L Arm | 60 seconds | 3 |







1st PDsA Testing Cycle

- Master clinician will put together Sam
- Documenter write down time and accuracy when done

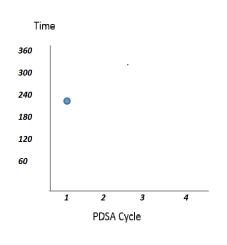
5 Minutes
Do NOT Start the next Cycle

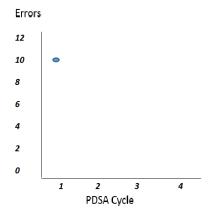






Document Your Data Over Time First Cycle





Plan Next Test

| PDSA | Theory | Prediction | Errors/Defects |
|------|---------------------|---------------|----------------|
| 2 | Start with Left Arm | Time: 50 Sec. | Accuracy: 2 |





2nd PD<u>s</u>A Testing Cycle

- Document Best Practice and come up with prediction
- Master clinician will put together Sam (based on Best Practice)
- Documenter write down time and accuracy when done

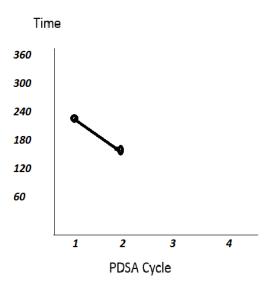
5 Minutes
Do NOT Start next Cycle

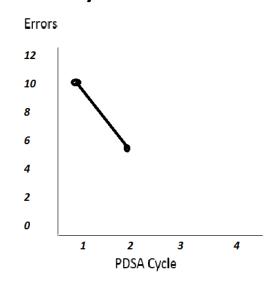






Document Your Data Over Time Second Cycle





Plan Next Test

| PDSA | Theory | Prediction | Errors/Defects |
|------|------------------|---------------|----------------|
| 3 | Start with Mouth | Time: 30 Sec. | Accuracy: 1 |





3rd PD<u>s</u>A Testing Cycle

- Document New Theory and come up with prediction
- Master clinician will put together Sam
- Documenter write down time and accuracy when done

5 Minutes

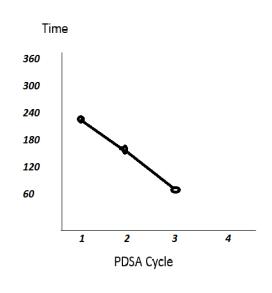
Do NOT Start next Cycle

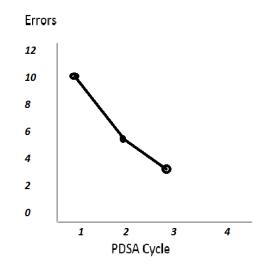






Document Your Data Over Time Third Cycle





Plan Next Test

| PDSA | Theory | Prediction | Errors/Defects |
|------|--------------|------------|----------------|
| 4 | New Approach | Seconds | Accuracy Rate? |





4th PD<u>s</u>A Testing Cycle

- Document New Theory and come up with prediction
- Master clinician will put together Sam (based on a new theory)
- Documenter write down time and accuracy when done

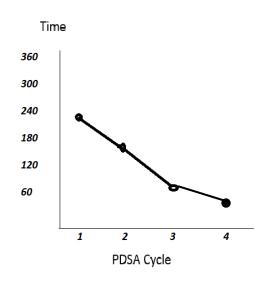
5 Minutes
Do NOT Start next Cycle

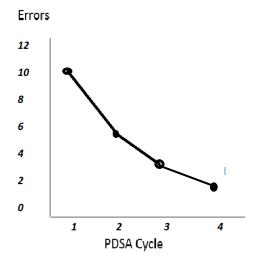






Document Your Data Over Time Fourth Cycle





Plan Next Steps...





Debrief

Thoughts:

- 1. How can unwritten rules become obstacles?
- 2. What is the value of collaboration with team and across units?
- 3. Why is it important to document and measure?







Adapt – Adopt - Abandon

The basic decision point after each cycle of testing:

Adapt – the test shows improvement is needed OR the tipping point has not been reached yet

Adopt – the test show the process or tool is stable and is ready for use

<u>Abandon</u> – the test is a failure OR some aspect of change should be abandoned







DESIGN PLAN FOR SMALL TESTS OF CHANGE

| Initiative: | Overall Aim | | Intervention: | | |
|--------------|-------------------------------|----------------------------|------------------------|----------------------------|---------------------------------------|
| Smallest Cha | nge: Minimum to be tested (e. | g., 1 room) Scope: | Who is involved / Unit | Total # of Staff Impacted: | # staff this will impact |
| Planned Test | ng Timeframe: | long the testing will take | | Total # of Staff to Test: | Depends on staff experience with PDSA |
| | | | | | cycles |

| | Test Description | Test Plan | Testers | Lesson(s) Learned | Decision | Adaptation |
|---|---|---|----------------|--------------------------------------|--|---|
| 1 | What will the test be? | When & where will the testing occur? Feedback collection? | Who will test? | What happened when you did the test? | What is the decision based on the testing? | What changes will be made for the next test cycle |
| 2 | What will the test be based on the decision and adaptation? | | | | Adapt Adopt Abandon | |
| 3 | | | | | Adapt Adopt Abandon | |
| 4 | | | | | Adapt Adopt Abandon | |
| 5 | | | | | ☐ Adapt ☐ Adopt ☐ Abandon | |
| 6 | | | | | Adapt Adopt Abandon | |

Small Tests - CDI Example

Initiative: Reduce CDI's by 15% by December 31, 2016 Intervention: Isolation Precautions Signage

Smallest Change: One room Scope: All staff entering patient rooms on the Med/Surg Unit Total # of Staff Impacted:

Planned Testing Timeframe: 5/30/2016 Total # of Staff to Test:

| | Test Description | Test Plan | Testers | Lesson(s) Learned | Decision | Adaptation |
|---|--|--------------------------------------|---|---|------------------------------|---|
| 1 | Standardize precautions signage locations, test one room at a time | Testing to be completed May 26th. | Staff accessing patient rooms 101, 102, 103 | Signage too large and didn't stick to the wall | ⊠Adapt □Adopt □Abandon | Reduce size of signage, place in same area. |
| 2 | Test newly sized signage | Testing to occur May 28th. | Staff accessing patient rooms 101, 102, 103 | Signage size seems ok, but need better placement area | ⊠Adapt □Adopt □Abandon | Add magnet to signage and place on doorframe |
| 3 | Test new signage in new placement area | Testing to occur May 29th | Staff accessing patient rooms 101, 102, 103 | Signage needs to be a little larger and posted in a plastic sign holder | ⊠Adapt □Adopt □Abandon | Modify size of signage, place in plastic holder |
| 4 | Testing the new signage in plastic holder | Testing to occur May 30th | Staff accessing patient rooms 101, 102, 103 | Positive feedback from staff on new signage and placement location | ⊠Adapt □Adopt □Abandon | Create additional signage for patient rooms and test in all applicable rooms. |





CDI Energizing Tests of Change

- Decision Matrix (paper version)
- Design for Small Test of Change Form**
- Design for Small Test of Change CDI Example

**Available on websites







Area of Improvement Report Out

Determine who on your team is going to present.

Verbally share of one improvement area to target.







Wrap-Up and Evaluation

- Complete To-Do List
- Watch your email for post workshop evaluation







Thank You!

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